

# Pay Policy

## November 2023

Signed (Chair of Trustees):	
Date:	November 2023
Review:	November 2024

The Arbor Academy Trust reviews this policy annually. The Trustees may, however, review the policy earlier than this, if the Government introduces new regulations, or if the Trust receives recommendations on how the policy might be improved.

This document is also available in other formats e.g. e-mail and enlarged print version, on request to the School Offices and is displayed on the schools' websites.

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#### **1** Policy Statement

This policy sets out the framework for making decisions on teachers' pay. It has been developed to comply with current legislation, the requirements of the School Teachers' Pay and Conditions Document (STPCD) 2023 and has been consulted on with staff and/or the recognised trade unions.

The Trust Board has a statutory responsibility for making decisions on pay, for reviewing school leadership and teachers' salaries annually and for developing a School Pay Policy.

The Pay Policy will also work in conjunction with the school's appraisal policy, Schools Improvement Plan, and other rules and expected standards of performance which are advised and communicated to employees.

#### 2 Aims of the Policy

The Trust Board seek to provide for both pupils and staff an environment in which all people are valued. The Trust will seek to ensure fairness and equity for all staff and to fulfil its statutory and other responsibilities as a good employer. The Pay Policy will assist the Trust Board in seeking to ensure that all staff receive proper recognition for their work and are properly rewarded for their contributions to school life, including support and encouragement to continue in their work.

The Trust Board aims to:

- Maintain and improve the quality of education offered by the school by having a Pay Policy, which supports the school's overall aims and priorities as stated in the school development plan;
- b) Balance the competing demands made on the school's limited budget so that its needs are addressed as effectively as possible;
- c) Apply the school's performance management processes to support teachers' professional development. Performance management objectives will be set in accordance with that intention;
- Manage its Pay Policy in a fair, reasonable and open manner and consult with staff and trades union representatives within the school when any change or review of the policy is undertaken;
- e) Keep the Pay Policy broadly in line with that of other local schools and in accordance with the government's initiatives around workforce reform;
- f) Avoid direct or indirect discrimination in particular on the grounds of age, disability, gender, marital status, sexual orientation, race, colour, religion, nationality, ethnic or racial origins;
- g) Consult with representatives of recognised trade unions and staff within the school in the event of any change or review of the staffing structures attached as an addendum to this policy;
- h) This Pay Policy complies with The Employment Rights Act 1996, The Employment Relations Act 1999, the Employment Act 2002, The Equality Act 2010, The Part-Time Workers (Prevention of Less Favourable Treatment) Regulations 2000, The Employment Act 2002 (Dispute Resolution) Regulations, The Fixed Term Employees (Prevention of Less Favourable Treatment) Regulations 2002, The Employment Equality (Age) Regulations 2006 (sections 6 and 8).

#### 3 The Pay Review Committee

The Trust Board is the 'relevant body'. It will establish and update a Pay Policy and see that it is carried out fairly and consistently and approve the overall pay structure of all staff.

The Trust Board will determine the annual pay budget on the recommendation of the Pay Review Committee. The Trust Board has delegated its pay powers to the Pay Review Committee in accordance with the Education (School Government) (England) Regulations 1999.

The details for the members of the Pay Review Committee are with the Chair of the Trust Board. The Chair of this committee is not employed at the school. All members of the Committee will treat as confidential any information, discussions or recommendations of the committee. All payrelated decisions taken by the committee will take full account of the School Improvement Plan.

The Pay ReviewCommittee will be attended by the Chief Executive Officer in an advisory capacity.

#### 4 Consultation

The Head of School as the representative of the Trust Board will consult with representatives of recognised trade unions and staff as necessary when considering implementation of any new staffing structure which has been agreed by the Pay Review Committee.

#### 5 Equal Opportunities

The Trust Board and Local Governing Board will comply with all relevant employment and equalities legislation and regulations at all times.

An Equality Impact Assessment (EIA) may be undertaken to ensure that the application of the policy does not disadvantage any particular group with a protected characteristic(s) as defined by the Equality Act 2010.

All vacant posts, including temporary and acting posts, will be displayed on the staff notice board and by other internal means so that staff will have an opportunity to apply for posts relevant to their training and experience.

#### 6 Contracts of Employment

Contracts or letters of appointment will be provided for all staff by the Trust. The written statement of particulars will state the grade and salary of the post and other financial entitlements of the post holder.

#### 7 Salary Sacrifice Schemes

All staff are entitled to benefit from a salary sacrifice arrangement, whereby they opt to give up the right to receive part of their gross salary in return for the employer's agreement to provide

them with benefit-in-kind, which is pensionable but exempt from income tax. The following schemes are currently available:

- Child Care Voucher Scheme
- Bicycle Purchase Scheme

## SECTION ONE – SUPPORT STAFF<sup>1</sup>

#### 8 Pay and Conditions

The Trust Board will apply the national (the National Joint Council for Local Government Services National Agreement on Pay and Conditions of Service Green Book) and locally agreed conditions of service.

The Trust Board will utilise the GLPC job evaluation scheme and will, in accordance with Section 5.5 of the Statutory Staffing Guidance under sections 35(8) and 36(8) of the Education Act 2002, consult with the LA when assessing the appropriate grades for posts<sup>2</sup>

#### 9 Grading of posts

The Trust will grade of all support staff posts in accordance with the requirements of the School Standards and Framework Act 1998.

The Trust will be mindful of their obligations under equal pay legislation when making recommendations about support staff pay and grading. The Trust will review now positions in line with the current market and will benchmark salaries accordingly.

#### **10** Starting Salary point

The actual pay point within the salary range for each newly appointed employee will be at the minimum spinal column point (scp) of the grade unless:

- i) The person appointed is an existing employee of LBWF or Hackney School (or an employee of the Trust Board of a voluntary aided or foundation school within the LA) and the employee is being redeployed from one of the Trust Schools. Please refer to the Organisation Change & redundancy policy for the schools redeployment policy and salary protection.
- ii) The person appointed is not currently paid on a salary range assessed in accordance with the salary policy of LBWF, in which case a starting salary point above the minimum of the range may be agreed by the Trust in exceptional circumstances, taking into account the difficulty in recruiting to the post and the newly appointed employee's:
  - (a) Current actual pay

<sup>&</sup>lt;sup>1</sup> These are standard Community school clauses, but are also recommended for Voluntary Aided Schools and Academies

<sup>&</sup>lt;sup>2</sup> Consultation with the LA is only compulsory for Community, Voluntary Controlled, Community Special and Maintained Nursery Schools. Governing Bodies in Voluntary Aided and Academy Schools may determine their own pay and grading arrangements for support staff with due regard to their obligations under equal pay legislation.

(b) Recent relevant experience and qualifications.

## 11 Authorising and paying for working additional hours

The total number of hours of work for all support staff will be determined at the time of appointment.

Where staff work additional hours, with the prior agreement of the Head of School, additional payment or time off in lieu will be arranged.

#### 12 Rewarding additional duties/honoraria

The Trust recognises that there may be a need for support staff to take on additional duties where a vacancy exists, during periods of absence, leave or reorganisation or because project work beyond normal requirements has to be undertaken. The school will decide how to deal with the additional duties and will bear in mind the school's Equal Opportunities Policy when doing so. Staff will be rewarded for additional duties as a short term measure where the duration is for a minimum of 4 weeks and normally up to a maximum of 3 months. Rewarding additional duties is a temporary arrangement and is not a permanent promotion.

#### 13 Appeals

Support staff may seek a review of any pay determination where they believe:

- a) The job profile has been inaccurately assessed against the criteria and factor levels of the Job Evaluation Scheme.<sup>3</sup>
- b) Nationally or locally agreed terms and conditions have been incorrectly applied.

The procedure and form for hearing appeals is set out in **Appendix 1**. The member of staff will be given the opportunity to make representations in person. Any member of staff appealing has the right to see all relevant papers and to be accompanied by a workplace colleague or trade union representative.

The Trust Board will convene an appeals panel of at least 3 Trustees and/or Governors, who were not involved in the original determination and who are not otherwise excluded by virtue of regulation 57 or Schedule 6 of the School Government Regulations, normally within 20 working days following receipt of the completed Appeal pro-forma. The member of staff and the line manager will be given the opportunity to make representations in person

The decision of the appeal panel will be given in writing. The decision of the appeal panel is final.

#### SECTION TWO – LEADERSHIP GROUP PAY

<sup>&</sup>lt;sup>3</sup> Staff cannot appeal against a grade that has already been evaluated and appealed where the duties and responsibilities of the job have remained unchanged since the original appeal decision or where they have been assimilated or ring fenced into a new post following organisational change.

#### 14 Leadership Pay Determinations effective from September 2023

The following will apply to individuals appointed to a leadership post on or after 1st September 2014 or whose responsibilities have significantly changed or if the school's Headteacher or Head of school group changes. However, the Trust Board may choose to review the pay of all leadership posts under these new arrangements, if they determine that this is required to maintain consistency with pay arrangements for new appointments to the leadership team made on or after 1st September 2014.

The maximum of the deputy or Assistant Headteacher's pay range must not exceed the maximum the Head of school or Headteacher group for the school, calculated in accordance with paragraphs 6 to 9 of "the Document". The pay range for a Deputy or Assistant Headteacher should only overlap the Headteacher's pay range in exceptional circumstances. The Trust Board will decide yearly what the pay ranges are.

#### 14.1 Trust Executive team, Headteacher and Head of School Groups

The Trust Board will first determine the Executive teams pay group, then Headteacher & Head of School group for the Trust by reference to the formula set out in the "Document" (paragraph 6.1 for ordinary schools or paragraph 7.1 of "the Document" for special schools).

The relevant body must determine pay ranges for the Headteacher & Head of School and for Deputy Headteachers and Assistant Headteachers in accordance with paragraphs 9.2 to 9.4 of "the Document".

When determining an appropriate pay range, the relevant body must take into account all of the permanent responsibilities of the role, any challenges that are specific to the role, and all other relevant considerations. In the case of a new appointment, the relevant body may wish to consider whether the requirements of the post and the extent to which the preferred candidate meets those requirements are such that it would be appropriate to set the starting salary above the minimum of the relevant Headteacher & Head of School group. The relevant body must ensure that there is appropriate scope within the range to allow for performance related progress over time.

Pay ranges for Headteachers should not normally exceed the maximum of the Headteacher group. However, the Headteacher's pay range (where determined on or after 1 September 2014) may exceed the maximum where the relevant body determines that circumstances specific to the role or candidate warrant a higher than normal payment. The relevant body must ensure that the maximum of the Headteacher's pay range and any additional payments made under paragraph 10 does not exceed the maximum of the Headteacher group by more than 25% other than in exceptional circumstances; in such circumstances, the Trust Board must seek competent external independent advice before providing such agreement and support its decision with a business case.

#### 14.2 Salary Ranges

The salary ranges are determined according to a three step process.

The Trust Board will determine the pay range of any leadership post, Executive team, Headteacher, Head of School, Deputy or Assistant, in accordance with the "Document" paragraph 9. When determining a leadership pay range the Trust Board will take into account the following:

- The permanent responsibilities of the role
- Any challenges that are specific to the role
- All other relevant considerations

The Trust Board will also ensure when setting a pay range that there is sufficient scope to allow for performance related progression over time.

## 14.3 Headteacher's and Head of School's Pay

The Trust (Pay Review Committee) will determine the Executive teams, Headteacher & Head of Schools pay ranges whenever it proposes to appoint a new Headteacher/Head of School, if it is necessary to change the Headteacher/Head of Schools group size or at any time it is considered necessary to reflect a significant change in the responsibilities of the post as follows:

The pay range for the Headteacher/ Head of School will not normally exceed the maximum of the school Headteacher/ Head of School group.

The Trust Board will ensure that the process of determining the remuneration of the Headteacher / Head of School is fair and transparent.

Where the Headteacher or Head of School is appointed to be permanently responsible and accountable for more than one school, the Trust Board will base the determination of the Headteacher/ Head of School group on the total number of pupil units across all schools and the size of the school.

Where the Headteacher/ Head of School is appointed as temporary Headteacher/Executive Headteacher of more than one school, in addition to their substantive post remuneration will take the form of a temporary payment (see below).

Where the arrangement for the Headteacher/ Head of School and or other teachers, is temporary, any adjustment to their pay is also temporary, and safeguarding provisions will not apply when the arrangements cease. There is an expectation that temporary arrangements will be time limited and subject to regular review. The maximum duration should be no longer than two years.

## 14.4 Temporary payments to Headteachers/ Head of School

The Pay Review Committee may determine that additional payments are made to the Headteacher/ Head of School for clearly temporary responsibilities or duties that are in addition to the post for which their salary has been determined. The Trust Board will not have previously taken such reason or circumstance into account when determining the Headteacher & Head of School pay range.

Subject to paragraph 10.2 to 10.4 of "the Document", the total sum of the temporary payments made to a Headteacher & Head of Schools in accordance with paragraph 10.2 of "the Document" in any school year must not exceed 25% of the annual salary which is otherwise payable to the Headteacher/ Head of School, and the total sum of salary and other payments made to a Headteacher/ Head of School must not exceed 25% above the maximum of their group.

The relevant body may determine that additional payments be made to a Headteacher/ Head of School which exceed the limit set out above in wholly exceptional circumstances and with the agreement of the trust board.

Headteachers, Heads of School, Deputy Headteachers and Assistant Headteachers may not be awarded payments under paragraphs 27.1 to 27.2 of "the Document" other than as reimbursement of reasonably incurred housing or relocation costs. All other recruitment and retention considerations in relation to a Headteacher, Head of School, Deputy Headteacher or Assistant Headteacher – including non-monetary benefits – must be taken into account when determining the pay range. Where the relevant body pays a recruitment or retention incentive or benefit awarded to a Headteacher, Head of School, Deputy Headteacher or Assistant Headteacher under a previous Document, subject to review, it may continue to make that payment at its existing value until such time as the respective pay range is determined under this Document.

## 14.5 Quality Assurance Team Members/ Headteacher's/ Head of School's Performance

At the beginning of each academic year the CEO and Executive Principal will carry out Performanace management. The performance objectives will reflect priorities identified in the Trusts & School's improvement plan.

The performance review will be conducted in accordance with the Trust's Appraisal policy.

In the second half of the Autumn term of each year, the Pay Review Committee will receive recommendations from the CEO about the salary of the Executive principle, Quality Assurance team members, Headteachers and Heads of School. The recommendation shall reflect the CEO's views based on the outcomes of the annual performance review during the year. Any recommendation for movement up the ISR, on which leaders are currently paid, may only be by one or two points in any one annual review.

The recommendation will be made in a written statement to the Pay Review Committee, giving reasons for the recommendation and the level of salary that it is recommended should be backdated from the 1 September. The increase can be up to 2 points on the ISR. The Pay Review Committee will consider the recommendation and make its decision in writing on the appropriate salary assessment form.

If the leader wishes to appeal against the decision of the Pay Review Committee regarding their pay, they may appeal to the Appeals Panel as referred to in this policy.

The appointed Trustees are aware of their duty to set performance objectives in default of agreement with the leader. This power will only be exercised as a last resort after the appeal procedure has been exhausted. The general appeals procedure will apply. The leader is entitled to submit a written statement, commenting on any objectives set, which will be taken into account at the time of the review.

## 15 Deputy Headteacher and Assistant Headteachers' Pay

When a new Deputy Headteacher or Assistant Headteacher is to be appointed, the Pay Review Committee will determine the pay range to be advertised and agree on appointment.

The Pay Review Committee will determine a Deputy Headteacher or Assistant Headteacher's pay range in accordance with paragraph 9.2 to 9.4 of "the Document" and will also take account of any other permanent payments made to staff within the school to ensure that appropriate differentials are created and maintained between posts of differing responsibility and accountability

The maximum of the Deputy or Assistant Headteacher's pay range must not exceed the maximum of the Head of school or Headteacher group for the school, calculated in accordance with paragraphs 6 to 8 of "the Document". The pay range for a Deputy or Assistant Headteacher should only overlap the Headteacher's pay range in exceptional circumstances.

## 15.1 Deputy Headteacher and Assistant Headteacher's Performance

The Pay Review Committee delegates to the Headteacher the agreement of performance objectives for pay purposes for the Deputy Headteacher and Assistant Headteacher. Objectives will be agreed and reported to the Pay Review Committee as early as possible in the autumn term. The Deputy or Assistant Headteacher may agree objectives directly with the Pay Review Committee where an agreement between the Headteacher/Head of School and Deputy Headteacher or Assistant Headteacher is not achieved.

The Pay Review Committee is aware of the Headteacher/ Head of School's duty to set performance objectives in default of agreement. This power will only be exercised as a last resort after the appeal procedure has been exhausted. The general appeals procedure will apply. The Deputy Headteacher is entitled to submit a written statement, commenting on any objectives set, which will be taken into account at the time of the review.

The Headteacher/ Head of School will review the performance of the Deputy Headteacher and Assistant Headteacher against the performance objectives and the Pay Review Committee will award up to two points where objectives are met.

#### Pay Progression Criteria

Those on the Leadership Group Pay Range play a critical role in the life of the school. To progress in accordance with this policy Headteachers, and other Leadership Group members, will be able to show that they are meeting **SIX KEY AREAS** set out at APPENDIX 4, as appropriate to their role.

## SECTION THREE – ALL TEACHERS BELOW THE LEADERSHIP GROUP

#### **16 Leading Practitioners**

In this school Leading Practitioners will be qualified teachers employed to model and lead the improvement of teaching skills across the school. Additional duties will be set out in the job description of the Leading Practitioner and will include:

a) A leadership role in developing, implementing and evaluating policies and practices in the school that contribute to school improvement;

- b) The improvement of teaching within school (and the wider school community) which impact significantly on pupil progress;
- c) Improving the effectiveness of staff and colleagues, particularly in relation to specific areas such as (*insert*).

The individual post range will be determined for each post within the minimum and maximum of the pay range as set out in Appendix 4:

## **16.1** Pay progression for Leading Practitioners

The Pay Review Committee will take account of other evidence. The evidence should show the leading practitioner:

- a) has made good progress towards their objectives;
- b) is an exemplar of teaching skills, which should impact significantly on pupil progress, within school and within the wider school community, if relevant;
- c) has made a substantial impact on the effectiveness of staff and colleagues, including any specific elements of practice that have been highlighted as in need of improvement;
- d) is highly competent in all aspects of the Teachers' Standards;
- e) has shown strong leadership in developing, implementing and evaluating policies and practice in their workplace that contribute to school improvement.

"Highly competent" and "substantial" are defined in the section entitled, "Applications to be paid on the Upper Pay Range".

The Pay Review Committee will determine pay progression such that the amount is clearly attributable to the performance of the leading practitioner. The Pay Review Committee will be able to objectively justify its decision.

Where it is clear from the evidence that the teacher's performance is exceptional, the Pay Review Committee will award enhanced pay progression.

Further information, including sources of evidence is contained within the school's appraisal policy.

The school will determine an individual post range for each Leading Practitioner post within the minimum and maximum of the overall range set out above. When determining the individual salary range, the school will take into account the challenge and demands of an individual post and be aware of internal pay relativities. If a school creates more than one Leading Practitioner post, the ranges will be determined separately for each post and need not be identical. Salaries will be for specific posts, and will not be portable between different schools or different posts within the same school.

A teacher on the pay range for leading practitioners must take a leadership role in developing, implementing, and evaluating policies and practice in their workplace that contribute to school improvement. This might include:

a) coaching, mentoring and induction of teachers, including trainees and early careers teachers;

- b) disseminating materials and advising on practice, research and continuing professional development provision;
- c) assessment and impact evaluation, including through demonstration lessons and classroom observation;
- d) helping teachers who are experiencing difficulties.

The Pay Review Committee will be advised by the CEO in making all such decisions.

#### 17 General Pay and Conditions

All teachers in this Trust will be paid in accordance with the statutory provisions of the School Teachers' Pay and Conditions Document (hereafter referred to as 'the Document') which is updated each September and, Conditions of Service for School Teachers in England (the Burgundy Book).

Classroom teachers will be paid in accordance with paragraphs 13.1 to 15.4 of "the Document" and, where applicable, paragraphs 20.1 to 20.5 (teaching and learning responsibilities), paragraphs 21.1 to 21.4 (special educational needs allowances).and paragraphs 27.1 and 27.3 (recruitment and retention incentives) of "the Document".

The teachers' pay scale is a two-tier system of a main and upper pay range; before any teacher can access the upper pay range they will have to pass the performance 'threshold' in accordance with paragraphs 14.1 to 15.4 of "the Document".

The Pay Review Committee will pay teachers on the Outer London Scale which incorporates the appropriate London Area Allowance.

#### 18 Pay Award 2023

The September 2023 pay award In line with the recommendations in the STRB's 33rd Report, from 1 September 2023 a 6.5% increase will be applied to all pay and allowance ranges and advisory points, with higher increases to some parts of the Main Pay Range to achieve a minimum starting salary of £30,000. All pay uplifts will be back dated to 1 September 2023

#### **19 Part Time Teachers**

Teachers employed on an on-going basis at the school, but who work less than a full working day or week are deemed to be part-time. The Trust Board will give them a written statement detailing their working time obligations and the mechanism used to determine their pay, subject to the provisions of the statutory pay arrangements.

The pro-rata remuneration for the hours that a part time teacher is required to work will be calculated, in accordance with paragraphs 40.1 to 41.1 of "the Document", as a proportion of the total number of hours in the school's timetabled teaching week;

#### 20 Short Notice/Supply Teachers

Teachers employed on a day-to-day or other short notice basis will be paid on a daily basis calculated on the assumption that a full working year consists of 195 days; periods of employment for less than a day being calculated pro-rata.

- Teachers employed on a day to day or other short notice basis must be paid in accordance with the provisions of the STP&CD on a daily basis calculated on the assumption that a full working year consists of 195 days. Periods of employment for less than a day being calculated pro rata.
- A teacher to whom the bullet point above applies and who is employed by the same authority throughout a period of 12 months beginning in August or September must not be paid more by way of remuneration in respect of that period than would have been paid had the teacher been in regular employment throughout the period.

#### 21 Pay Reviews

The Trust Board will ensure that every teacher's salary is reviewed with effect from **1 September** and no later than **31 October** (except in the case of the Headteacher where this will be no later than **31 December**) each year and give them a written statement setting out their salary and any other financial benefits to which they are entitled.

Reviews may take place at other times during the year to reflect any changes in circumstances or job description that lead to a change in the basis of an individual's pay. A written statement will be given after any review and where applicable will provide information about the basis on which it was made.

Where a pay determination leads or may lead to the start of a period of safeguarding, the Trustees will give the required notification as soon as possible and no later than one month after the date of determination.

Decisions will be communicated to staff by the Headteacher/ Head of School, in writing, in accordance with paragraph 3.4 of "the Document".

Decisions on the pay of the Head will be communicated by the CEO, in writing in accordance with paragraph 3.4 of "the Document".

#### 22 Appeal

A teacher may seek a review of any determination in relation to their pay or any other decision taken by the relevant body (Trust Board, a committee or individual acting with delegated authority) that affects their pay. See Appendix 2.

The following list is not exhaustive, but illustrates some of the grounds for seeking a review of a pay determination:

- a) The incorrect application of any provision of "the Document";
- b) Failure to have proper regard for statutory guidance;
- c) Failure to take proper account of relevant evidence;
- d) Taking account of irrelevant or inaccurate evidence;

- e) Evidence of unlawful discrimination or bias against the teacher.
- f) Incorrect application of the School's Pay Policy

The teacher will be given the opportunity to make representations in person. Any member of staff appealing has the right to see all relevant papers and to be accompanied by a trade union representative or workplace colleague.

The decision of the review will be given in writing, and will include a note of the evidence considered and the reasons for the decision. The decision of the reviewer will be final.

#### 23 Basic Pay Determination on Appointment

The Trustees/Pay Review committee will not restrict the pay range or starting salary for a vacancy prior to advertising it other than the minimum of the main pay range and the maximum of the upper pay range).

The Trust is committed to the principle of pay portability and will apply this principle in practice when making all new appointments. The Trust recognises that there are flexibilities allowed for within the School Teachers Pay and Conditions Document that individual teachers may wish to exercise.

#### 24 Pay Progression Based on Performance

All members of the teaching staff are required to participate in arrangements made for appraisal reviews in accordance with their conditions of employment and the Education (School Teacher Appraisal) (England) Regulations 2012 and the school's Appraisal Policy.

The Trust's appraisal processes are intended to support teachers' professional development to secure rapid and sustained progress in pupil outcomes. Appraisal objectives will be set in accordance with that intention and to take account of the school's targets as defined in the school development plan.

In this Trust all teachers can expect to receive regular, constructive feedback on their performance and are subject to annual appraisal that recognises their strengths, informs plans for their future development, and helps to enhance their professional practice. The arrangements for teacher appraisal are set out in the school's Appraisal Policy and Procedure.

Decisions regarding pay progression will be made with reference to the teacher's appraisal reports and the pay recommendations they contain. In the case of ECTs, whose appraisal arrangements are different, pay decisions will be made by means of the statutory induction

process. If concerns have been raised and managed during the appraisal process and satisfactory and sustained improvement has not been made the induction will not be passed.

To be fair and transparent, assessments of performance will be properly rooted in evidence. Please refer to the relevant section in the Trust's adopted Appraisal Policy and Procedure.

The evidence the school will use is referred to in the relevant section of the Trust's adopted Appraisal Policy and Procedure.

Teachers' appraisal reports will contain pay recommendations. Final decisions about whether or not to accept a pay recommendation will be made by the Trust Board, having regard to the appraisal report and taking into account advice from the Headteacher. The Trust Board will consider its approach in the light of the school's budget and ensure that appropriate funding is allocated for pay progression for all eligible staff.

In this school pay progression will fall within one of the two objectives/standards outlined below:

<ol> <li>Met objectives/ standards</li> </ol>	= X1 reference point	If teachers meet their agreed objectives in accordance with teachers' performance management and the Teachers' Standards, they will receive pay progression.
2. Not met objectives/ standards	= 0 pay increase	If teachers do not meet their agreed objectives in accordance with teachers' performance management and the Teachers' Standards, and where concerns have been raised through the appraisal process pay progression will be withheld.

All eligible teachers and leaders should receive pay progression, unless they have failed to meet their appraisal targets, following either;

- informal support as part of the appraisal process;
- formal support as part of the capability procedure;
- or some other exceptional circumstances (e.g., significant disciplinary sanction has been applied).

If the employee has exceeded the agreed objectives, the school also has the discretion to award up to one additional reference point where they consider a teacher's performance, particularly in raising pupil standards and classroom teaching, as exceptional.

The pay scale for classroom teacher posts paid on the Main pay range from September 2023 can be found at Appendix 6.

#### 25 Teachers Paid a Safeguarded Sum

The Trust Board will apply the safeguarding provisions for the current document. Where a determination leads or may lead to the start of a period of safeguarding, the required notification will be given as soon as possible and no later than one month after the determination.

## 26 Unqualified Teacher's Pay

An unqualified teacher is either a trainee working towards qualified teacher status, an overseas trained teacher who has not exceeded the four years they are allowed without obtaining qualified teacher status, or an instructor with a particular skill.

The pay scale for unqualified teacher posts paid on this range from September 2023 can be found in Appendix 6. Decisions regarding pay progression will be made annually with reference to the most recent appraisal report. Decisions not to progress up the pay spine will be made in circumstances where concerns about standards of performance have been raised as part of the appraisal process and have not been sufficiently addressed through support provided by the school by the conclusion of that process.

Any pay point awarded to unqualified teachers are permanent, while the teacher remains in the same post or takes up a new one at this school.

#### 27 Application to be paid on the Upper Pay Range

Qualified teachers may apply to be paid on the upper pay range at least once a year. The Headteacher/ Head of School shall assess applications and make a decision, in line with the school pay policy on whether the teacher meets the criteria in paragraph 15.2 of "The Document". Where a teacher is subject to the 2011 Regulations or the 2012 Regulations, the Trust Board shall have regard to the assessments and recommendations in the teacher's appraisal reports under those regulations.

An application from a qualified teacher will be successful where the school is satisfied

- a) That the teacher is highly competent in all elements of the relevant standards; and
- b) That the teacher's achievements and contribution to an educational setting or settings are substantial and sustained

A recommendation will be made by the Headteacher or appropriate senior leader and a decision passed by the appropriate Pay Review Committee normally no later than **31 October**. Where circumstances cause a delay to pay reviews, these will be completed as soon as reasonably possible after the deadline. Salaries will then be backdated to **1 September**.

If a teacher is simultaneously employed at another school(s), they may submit separate applications if they wish to apply to be paid on the upper pay range in that school or schools. This school will not be bound by any pay decision made by another school.

All applications submitted to the Headteacher/ Head of School should include the results of the most recent appraisal reviews, including any recommendation on pay (or, where that information is not applicable or available, a statement and summary of evidence designed to demonstrate that the applicant has met the assessment criteria).

## 28 Applications and Evidence

Qualified teachers may apply to be paid on the Upper Pay Range and any such application must be assessed in line with this policy. It is the responsibility of the teacher to decide whether or not they wish to apply to be paid on the Upper Pay Range/scale.

The headteacher/head of school will notify all teachers on M5 and M6 of the Main Pay Range, at the start of each school year of their eligibility to apply for assessment. Applications may be made once a year. Where teachers wish to be assessed, they should notify their appraiser in writing. The teacher's application will be appended to their appraisal planning statement. The Evidence used will be only that available through the appraisal process. Schools therefore need to ensure that robust targets are set, in line with the UPS criteria.

If a teacher is simultaneously employed at another school(s), they may submit separate applications if they wish to apply to be paid on the Upper Pay Range in that school or schools. This school will not be bound by any pay decision made by another school.

Teachers wishing to apply for progression to the Upper Pay Range should apply to the Headteacher/ Head of School no later than **31 October.** 

The process for application and for assessing these are set out on pages 31-33, Appendix 3.

#### 29. The Assessment

An application from a qualified teacher will be successful where the Trust Board is satisfied of the following:

- (a) the teacher is highly competent in all elements of the relevant standards; highly competent' means performance which is not only good but also good enough to provide good quality coaching and mentoring to other teachers, give advice to them, demonstrate to them effective teaching practice and how to make a wider contribution to the work of the school, in order to help them meet the relevant standards and further develop their teaching practice.
- (b) the teacher's achievements and contribution to the school are substantial and sustained.

substantial' means of real importance, validity or value to the school; play a critical role in the life of the school; provide a role model for teaching and learning; make a distinctive contribution to the raising of pupil standards; take advantage of appropriate opportunities for professional development and use the outcomes effectively to improve quality of pupils' learning; and

'sustained' means maintained continuously over the previous 2 academic years and demonstrated by an overall outstanding or consistently very good level of teaching and learning in the appraisals for the 2 years immediately preceding the application for assessment. A lesser period of time can be considered in situations such as maternity or long-term sickness. If a teacher is working on a part-time basis, the period of time remains 2 years and is not lengthened on a pro rata basis.

The application will be initially assessed by the Headteacher/Head of School or a leader in the school to whom the head has delegated that role. If this role is delegated the leader will then make a recommendation to the Headteacher/ Head of School. The Headteacher/ Head of school will present all applications to the Executive Principal who will then present these to the Pay Review Committee of the Trust Board members at the pay review committee, so that they can make the final determination.

## 29.1 **Processes and Procedures**

The decision will be confirmed in writing following the determination of the Pay Review Committee of the Trust Board. The decision will be confirmed in writing within 20 working days following the determination of the Pay Review Committee of the Trust Board that would usually meet by 31 October but before 31 December.

If successful, applicants will move to the upper pay range backdated to the start of the academic year. Successful applicants will be placed on the minimum reference point of the upper pay range. Applicants already on the upper pay range will, if successful, move to the next reference point on the upper pay range.

If unsuccessful, feedback will be provided by a member of the senior leadership team within 20 workings of the date of the determination by the relevant body (Trust Board or committee or individual acting with delegated authority) and will be confirmed in writing

Any appeals against a recommendation or a decision not to move the teacher to the, or through the upper pay range will be heard under the schools general appeal arrangements.

The pay scale for classroom teacher posts paid on the Upper pay range are set out in Appendix 6.

#### 29.2 Pay Progression within the Upper Pay Range

New arrangements for gaining access to the upper pay range came into effect on 1 September 2013. The arrangements apply to teachers in England irrespective of whether they are subject to the 2011 regulations, the 2012 regulations or neither. All members of the teaching staff are required to participate in arrangements made for performance management reviews in

accordance with their conditions of employment and the Education (School Teacher Appraisal) (England) Regulations 2012 and the school's adopted Appraisal Policy.

The school's appraisal processes are intended to support teachers' professional development and to ensure rapid and sustained progress in pupil outcomes. Appraisal objectives will be set in accordance with that intention. All teachers who satisfy the criteria for progression to the next level will progress.

#### SECTION FOUR: OTHER PAYMENTS

#### 30 Teaching and Learning Responsibilities (TLR's)

TLRs will be paid in accordance with the principles laid out in paragraphs 20.1 to 20.5 of "the Document".

A TLR 1 OR 2 may be awarded to a classroom teacher for undertaking a sustained additional responsibility in the context of the school's staffing structure for the purpose of ensuring the continued delivery of high-quality teaching and learning for which he/she is made accountable. The award may be while the teacher remains in the same post or occupies another post in the temporary absence of the post-holder. Unqualified Teachers may not be awarded a TLR.

- a) The annual value of a TLR1 must be no less than £9,272 and no greater than £14,732 15,690
- b) The annual value of a TLR2 must be no less than £ 3,214 and no greater than £ 7,847

A TLR1 or 2 will be awarded for posts in which the teacher's duties include a significant responsibility that is not required of all classroom teachers and that:

- a) is focussed on teaching and learning,
- b) requires the exercise of the teacher's professional skills and judgement;
- c) requires the teacher to lead, manage and develop a subject or curriculum area or to lead and manage pupil development across the curriculum;
- d) has an impact on the educational progress of pupils other than the teacher's assigned classes or groups of pupils and involves leading, developing and enhancing the teaching practice of other staff.

In addition, before awarding a TLR1, the relevant body must be satisfied that the sustained, additional responsibility referred to in paragraph 20.1 of "the Document" includes line management responsibility for a significant number of people.

The responsibility or package of responsibilities for which a TLR1 or TLR2 is awarded will be clearly set out in the job description of the post holder.

A fixed term TLR (TLR3) may be awarded to a classroom teacher for a clearly time-limited school improvement project, or one-off externally driven responsibilities. The annual value of a TLR 3 must be no less than £ 639 and no greater than £ 3,169. The duration will be established at the outset and payment will be made on a monthly basis for the duration of the fixed term. A teacher in receipt of a TLR1 or TLR2 may also hold a concurrent TLR3.

TLR3s are not subject to safeguarding.

The TLR payments are set out in Appendix 6.

#### 30.1 Safeguarding of TLRs

Safeguarding arrangements will be applied in accordance with paragraphs 31.1 to 32.1 of "the Document".

If the Trust Board determines that:

- a) the duties for which a teacher was awarded a TLR1 or TLR2 are no longer to include the significant responsibility for which it was awarded; or
- b) the responsibility for which a teacher was awarded a TLR1 or TLR2 merits an allowance of a lower annual value it must pay the safeguarded sum. (TLR3s are not subject to safeguarding).

Safeguarding will not be paid unless paragraph 31.1 of "the Document" applies.

The safeguarded sum is the value of the old allowance or, where a new allowance of lower value is being awarded at the same time that the old allowance is being removed, the difference between the value of the old allowance and the value of the new allowance.

Within one month of the determination the Trust Board must notify the teacher in writing of the changes.

#### 31 Special Educational Needs (SEN) Allowance

A SEN allowance of no less than  $\pounds$  2,529 and no more than  $\pounds$  5,009 per annum, is payable to a classroom teacher in accordance with paragraph 21.1 of "the Document".

The Pay Review Committee must award a SEN allowance to a classroom teacher;

- a) in any SEN post that requires a mandatory SEN qualification
- b) in a special school;
- c) who teaches pupils in one or more designated special classes or units in a school
- d) in any non-designated setting (including any PRU) that is analogous to a designated special class or unit, where the post :-
  - i) involves a substantial element of working directly with children with special educational needs;
  - ii) requires the exercise of a teacher's professional skills and judgement in the teaching of children with special educational needs with a greater level of involvement than is the usual requirement of teachers throughout the school or unit within the school

Where a SEN allowance is to be paid, the relevant body will determine the value of the allowance, taking into account the structure of the school's SEN provision and the following factors;

- a) whether any mandatory qualifications are required for the post;
- b) the qualifications or expertise of the teacher relevant to the post; and
- c) the relative demands of the post

Where a teacher is in receipt of a SEN allowance awarded under an earlier document, with effect from 1 September the Pay Review Committee will;

a) determine whether the teacher remains entitled to a SEN allowance in accordance with paragraph 21.2 of "the Document" and if so, determine the amount of that allowance in accordance with this paragraph "the Document".

#### 31.1 Safeguarding of Special Educational Needs Allowances

The relevant body will pay the teacher the safeguard sum to which the teacher is entitled in accordance with paragraph 30.1 to 34.3 of "the Document". Where the teacher is no longer entitled to a SEN allowance following determination of the above statutory criteria or where the new allowance is lower than the value of the SEN allowance that the teacher was awarded previously, the Trust must pay the safeguarded sum.

The safeguarded sum is the difference between the value of the old allowance and the value of the new allowance or, in the case where the teacher is no longer entitled to a SEN allowance, the value of the old allowance.

#### 32 Unqualified Teachers' Allowance

Unqualified teachers are not eligible for teaching and learning or special educational needs allowances.

However In accordance with paragraph 22.1 of "the Document", the Trust Board will pay an unqualified teachers' allowance to unqualified teachers when the Trust Board consider that the teacher has:

- a) Taken on a sustained significant additional responsibility which
  - i) is focussed on teaching and learning
  - ii) requires the exercise of a teachers' professional skills and judgement; or
- b) Qualifications or experience bring added value to the role being undertaken.

#### 32.1 Safeguarding of Unqualified Teachers Allowances

Where a teacher is no longer entitled to an allowance following determination of the above statutory criteria or where the new allowance is lower than the value of the original allowance that the teacher was awarded previously, the Trust Board will pay the safeguarded sum in accordance with paragraph 31.1 of "the Document".

#### **33** Additional payments – Classroom teachers

The relevant body may make such payments as it sees fit to a classroom teacher in respect of:

- a) continuing professional development undertaken outside the school day;
- b) activities relating to the provision of initial teacher training as part of the ordinary conduct of the school;
- c) participation in out-of-school hours learning activity agreed between the teacher and the Headteacher.
- d) additional responsibilities and activities due to, or in respect of, the provision of services relating to the raising of educational standards to one or more additional schools.

## 34 Recruitment and retention incentives and benefits

Subject to paragraph 27.2 of "the Document", the relevant body or, where it is the employer in the case of an unattached teacher, the authority, may make such payments or provide such other financial assistance, support or benefits to a teacher as it considers to be necessary as an incentive for the recruitment of new teachers and the retention in their service of existing teachers.

Where the relevant body or, where it is the employer in the case of an unattached teacher, the authority, is making one or more such payments, or providing such financial assistance, support or benefits in one or more cases, the relevant body or authority must conduct a regular formal review of all such awards. The relevant body or authority should make clear at the outset the expected duration of any such incentives and benefits, and the review date after which they may be withdrawn.

The Pay Review Committee, with guidance from the local authority, has the discretion to award recruitment/retention incentives in accordance with paragraph 27.1 to 27.2 of "the Document".

Headteachers, Head of School, Deputy Headteachers and Assistant Headteachers may not be awarded payments under paragraphs 27.1 to 27.2 of "the Document" other than as reimbursement of reasonably incurred housing or relocation costs. All other recruitment and retention considerations in relation to a Headteacher, Head of School, Deputy Headteacher or Assistant Headteacher – including non-monetary benefits – must be taken into account when determining the pay range. Where the relevant body pays a recruitment or retention incentive or benefit awarded to a Headteacher, Head of School, Deputy Headteacher or Assistant Headteacher under a previous "Document", subject to review, it may continue to make that payment at its existing value until such time as the respective pay range is determined under "the Document" 2014.

The Pay Review Committee will consider awarding recruitment benefits or incentives to attract candidates.

The Trust Board will conduct a regular formal review of all such awards. The Trust Board will make clear at the outset the expected duration of such incentives and benefits, and the review date after which they may be withdrawn.

#### 35 Acting Allowance

Acting allowances may be paid to teachers subject to paragraph 23.6 of the STPC Document who are assigned and carrying out the duties of Headteacher, Head of School, Deputy Headteacher or Assistant Headteacher. The Pay Review Committee will, within a four-week period of the commencement of acting duties, determine whether or not the acting postholder will be paid

**an allowance.** In the event of a planned and prolonged absence, an acting allowance will be agreed in advance and paid from the first day of absence.

If the Pay Review Committee determines that an allowance will be paid, any teacher who carries out the duties of Headteacher, Head of School, Deputy Headteacher or Assistant Headteacher will be paid at an appropriate point, which must not be below the minimum, of the Headteacher range, Head of School range, Deputy Headteacher range or Assistant Headteacher range, as determined by the Pay Review Committee. Payment may be backdated to the commencement of the duties.

#### 36 Out of School Learning Activities

The Trust Board may make discretionary payments to teachers and members of support staff, who participate in out-of-school learning activities. Teachers' involvement is entirely voluntary. Payments will only be made for substantial and where appropriate, regular commitment outside a teachers' 1265 hours of directed time. No full or part-time teacher or member of staff will be obliged to participate in out-of-school hours activities above their contracted hours.

Part-time teachers may receive an additional payment for participating in the same learning activities where these are not part of their contracted hours.

Staff will be given separate written confirmation for this additional work. The following nonexhaustive out-of-school hours' activities may be eligible for additional payment:

- a) Homework clubs;
- b) Breakfast clubs;
- c) Study support sessions linked to a particular curriculum, arts and hobby interest areas;
- d) Master classes;
- e) Summer literacy and numeracy schools.

Payment will be made for participating in an out-of-school learning activity of one hour or more over a minimum period of 6 weeks. The rate of payment will be determined by the school subject to available funding.

Recognition will also be given to support staff who work on the above out of school hours activities i.e. TOIL

Payment for Continuing Professional Development at weekends and out of term time is discretionary and will be considered on a case by case basis.

The Trust Board will have the discretion to make additional payments to teaching staff in respect of continuing professional development undertaken outside the school day. Such payments, if awarded, will be 1/195 of the individual teacher's annual salary.

#### 37 Activities relating to the provision of initial teacher training.

The Trust Board may make discretionary payments to teachers in respect of activities relating to the provision of initial teacher training as part of the ordinary conduct of the school.

#### 38 **Provision of Services to Other Schools**

The Trust Board may award additional payments in respect of additional responsibilities and activities due to or in respect of the provision of services by the Headteacher/Head of School relating to the raising of education standards to one or more additional schools. These additional payments will be in accordance with 10.1 and 10.2 of "the Document".

#### 39 Honoraria

The Trust Board will not pay any honoraria to any member of the teaching staff for carrying out their professional duties as a teacher. There is no provision within the STPCD for payment of bonuses or honoraria in any circumstances and such award would be unlawful.

#### 40 Policy and Procedure Changes

This is Arbor Academy Trust Pay Policy as at 1 September 2023. This policy will be reviewed on an annual basis in line with legislative changes and changes to "the Document". As a consequence we may need to change this policy in future, but if we do, we will do so in consultation with representatives of recognised trade unions and staff within the school. If we need to do something different, we will always be fair and reasonable.

The Trust Board will monitor the outcomes and impact of this policy on a regular basis. Taking into account the following protected characteristics

- a. Sex/gender/trans
- b. Ethnicity
- c. Disability
- d. Age
- e. Pregnancy and maternity
- f. Sexual orientation
- g. Marriage and civil partnership
- h. Religion and belief

#### **APPENDIX 1**

#### Job Evaluation Appeal Pro forma

I disagree with the outcome of the job evaluation

Name:	School:	Post Title:

#### **Basis of appeal**

I would like to appeal on the following factors Please circle the ones you wish to appeal and provide an outline of the query.

- 1. Supervision
- 2. Creativity and innovation
- 3. Contacts and relationships
- 4. Decisions A) discretion and B) consequences
- 5. Resources
- 6. Work Environment- A) work demands B) physical demands, C) working conditions D) working conditions
- 7. Working Context
- 8. Knowledge and Skills

Factor	Query			
Factor	Query			
	2			
-				
Factor	Query			
	-			
Factor	Query			

Name of trade union (if applicable):

Line manager signature:

#### Procedure:

- 1. The appeal must be submitted within 3 months of the results being published.
- 2. The appeal must specify either the factors e.g. supervision creativity etc. or points which must be taken into consideration.

The Council must receive your appeal within 3 months of the date on which you were notified of the grading of your post.

#### 41 Job Evaluation Appeal Form return

This form should be completed **in triplicate** if you wish to appeal against the result of the review of the grade for your post. All three copies should be returned to Trusts HR Team at the below address and keep a copy for yourself.

Trust HR Manager Arbor Academy Trust Davies Lane Primary School Davies Lane Leytonstone London E11 3DR

Signed:

Date:

#### PLEASE LEAVE THE FOLLOWING SECTION BLANK

SUP'Y	CRT'VY	DISC				-	GRADE	
			SKILLS	DEMAND	ENVIRI	P15		l a
								in D
								Review
								On
								Appeal

## PAY APPEALS

#### SUPPORT STAFF

The order of proceedings is as follows:

- 1. A member of staff receives written confirmation of the pay determination in relation to the post grade and /or other allowances from the Headteacher/ Head of School.
- 2. The member of staff should set down in writing the grounds for questioning the pay determination and send it to the Headteacher/ Head of School, with a copy to the Chair/Clerk of the Trust Board, within ten working days of the notification of the decision being appealed against. The Trustees may extend the time limit for good and sufficient reason.

#### Informal stage (optional)

3. It may be possible to resolve the pay determination issue without the need to use the full formal appeals process. The member of staff will be invited to meet with his/her line manager with appropriate professional support to seek to resolve the pay determination issue in the first instance.

The meeting will be used to:

Give the member of staff an opportunity to expand on aspects of the job and working arrangements which it is felt have not been considered.

Give the line manager and their professional support the further opportunity to clarify aspects of the job and working arrangements with the member of staff.

4. The meeting is not a negotiating forum but is used to clarify and identify information that may not have been taken into account. Following the meeting the line manager can review the pay determination taking account of any additional information. The outcome of this review will be confirmed in writing. If, following the review, the assessment remains unchanged and the member of staff is still dissatisfied with the pay determination the formal appeals process would be continued with.

#### Formal Stage

- 5. The member of staff should confirm their intention to proceed with formal appeals process and include any additional information they feel relevant to their appeal, within ten days of being notified of the outcome of the informal process (if used).
- 6. The member of staff will be sent a copy of a management statement setting out the reasons for the pay determination.
- 7. The Chair of the Trust Board will convene an appeals panel of at least 3 Governors and or Trusteess, who were not involved in the original determination and who are not otherwise excluded by virtue of regulation 57 or Schedule 6 of the School Government Regulations, normally within 20 working days following receipt of the completed Appeal proforma. The member of staff and the line manager will be given the opportunity to make representations in person
- 8. The decision of the appeal panel will be given in writing. The decision of the appeal committee is final.

## TEACHERS

The order of proceedings is as follows:

- 1. A teacher receives written confirmation of the pay determination and where applicable the basis on which the decision was made.
- 2. The teacher should set down in writing the grounds for questioning the pay decision and send it to the Headteacher/ Head of School, with a copy to the Chair of the Trust Board, within ten working days of the notification of the decision being appealed against. The Chair of the Trust Board may extend the time limit for good and sufficient reason. If the Headteacher/ Head of School wishes to appeal, a notification should go to the Chair of the Trust Board, with a copy to the clerk, within the same period of time.

#### Informal stage (optional)

- 3. It may be possible to resolve the pay determination issue without the need to use the full formal appeals process. The teacher will be invited to meet with the Pay Review Committee or person who made the determination to seek to resolve the pay determination issue in the first instance.
- 4. The meeting is not a negotiating forum but is used to clarify and identify information that may not have been taken into account. Following the meeting the pay determination can be reviewed taking account of any additional information. The outcome of this review will be confirmed in writing. If, following the review, the assessment remains unchanged and the teacher is still dissatisfied with the pay determination the formal appeals process would be continued with.

#### Formal Stage

- 5. The teacher should confirm their intention to proceed with formal appeals process and include any additional information they feel relevant to their appeal, within ten days of being notified of the outcome of the informal process.
- 6. The teacher will be sent a copy of a management statement setting out the reasons for the pay determination.
- 7. The Chair of the Trust Board will convene an appeals panel of at least 3 Governors and or Trustees, who were not involved in the original determination and who are not otherwise excluded by virtue of regulation 57 or Schedule 6 of the School Government Regulations, normally within 20 working days following receipt of the teacher's statement and the management statement. The teacher will be given the opportunity to make representations in person.
- 8. The decision of the appeal panel will be given in writing, and where the appeal is rejected will include a note of the evidence considered and the reasons for the decision. The decision of the appeal committee is final.

## **Upper Pay Range Application Form**

#### **APPENDIX 3**

Teachers eligible to progress to point (1,2 or 3) of the Upper Pay Scale from 1 September (year)

Name: \_\_\_\_\_

I certify that I was on point M6 of the Main Pay Scale for teachers on or before 1 September (year) and am eligible to apply for movement to point (1,2 or 3) of the Upper Pay Scale with effect from 1 September (year).

I understand that the decision on my progression will be based on my performance within the Threshold Standards taking into account my two most recent Performance Review and Staff Development review statements.

The threshold standards, will form part of my performance management targets

Teacher signature:	Date:
reacher Signature.	Date.

TO BE RETURNED TO THE HEADTEACHER NO LATER THAN 31 OCTOBER (year). APPLICATIONS RETURNED AFTER THIS DATE WILL <u>NOT</u> BE CONSIDERED.

#### LEADERSHIP – KEY AREAS

#### Key Area 1 - Shaping the Future

The Leadership Group member is able to create a shared vision focused upon significant goals for improving learning, inspire stakeholders and plan effectively for the achievement of those goals. He or she:

- Shows vision and conviction focused on improving learning
- Understands and responds to the local and national context
- Thinks, plans and acts strategically to achieve that vision
- Involves and inspires stakeholders

## Key Area 2 - Leading Learning and Teaching

The Leadership Group member is successful in raising the quality of learning, teaching and achievement through setting high expectations, monitoring and evaluating progress, establishing improvement strategies and addressing underachievement of learners. He or she:

- Sets high expectations which focus on improvement of learning and teaching
- · Evaluates effectively, identifies actions and secures improvement
- Works with others to raise levels of progress and achievement
- Challenges and addresses underachievement of learners

## Key Area 3 - Developing Self and Working with Others

The Leadership Group member is able to lead a collaborative learning culture by showing selfawareness, with a readiness to learn and help others learn. He or she:

- Builds a collaborative learning culture within the school
- Sets high expectations and gives clear feedback, identifying strengths and areas for improvement
- Recognises and uses opportunities for learning and development, for self and others
- Uses effective coaching and feedback skills

#### Key Area 4 - Managing the Organisation

The Leadership Group member manages effectively, uses resources efficiently, makes appropriate decisions and shows good judgement. He or she:

- Takes and shares responsibility, creating an effective organisation
- Shows good judgement, makes appropriate decisions and gets things done
- Ensures strategic plans are implemented effectively
- Manages resources efficiently

## Key Area 5 - Securing Accountability

The Leadership Group member holds him or herself and others accountable for high standards of performance and behaviour and takes effective action for sustainable school improvement. He or she:

- Makes clear own and staff accountabilities to secure high standards of performance and behaviour
- Routinely analyses and evaluates school performance rigorously
- Provides clear and on-going feedback to others, recognising good practice and addressing unacceptable levels of performance

• Gives an accurate and comprehensible account of school performance to a range of stakeholders

## Key Area 6 - Strengthening Community

The Leadership Group member engages effectively with the community, supporting individual pupils and families, reducing barriers to learning and securing improved outcomes for children and young people. He or she:

- Creates and maintains effective partnerships with a range of stakeholders
- Recognises and takes account of diversity
- Contributes to community cohesion.

In addition to the Six Key Areas referred to above, note: DfE advice on 'National Standards of Excellence for Headteachers' has been published for use by Headteachers, Governors and aspiring Headteachers. The advice is non-statutory but emphasises that the Standards may be used in a number of ways. For example, they can be used to inform the appraisal of Headteachers by serving as a background document to assist Governors, rather than as a set of Standards against which the Headteacher's performance can be assessed in the appraisal process. They may be used to inform objective setting (but should not be used as 'cut and paste' objectives). Governors may use the standards in appraisal to frame a broad overview of leadership in the specific context of the school. In these circumstances, Governors may decide to use these Standards in addition to, or to support, the six key areas set out above. The DfE advice on the 'National Standards of Excellence for Headteachers can be accessed via the following link: https://www.gov.uk/government/publications/national-standards-of-excellence-for-headteachers

## Appendix 5

#### Arbor Teacher Grades and Salaries 2023

## Main Pay Range Scale

## **Upper Pay Range Scale**

#### Outer London

## Outer London

	Sept 22 – Aug	Sept 23-Aug 24		Sept 22 – Aug	Sept 23-Aug 24
	23			23	
M1	£32,407	£34,514	UPR 1	£44,687	£47,592
M2	£34,103	£36,320	UPR 2	£46,340	£49,353
M3	£35,886	£38,219	UPR 3	£48,055	£51,179
M4	£37,763	£40,218			
M5	£40,050	£42,654			
M6	£43,193	£46,001			

#### Inner London

#### Inner London

	Sept 22 – Aug	Sept 23-Aug		Sept 22 – Aug	Sept 23-Aug 24
	23	24		23	
M1	£34,504	£36,745	UPR 1	£49,320	£52,526
M2	£36,141	£38,491	UPR 2	£51,743	£55,107
M3	£37,857	£40,318	UPR 3	£53,482	£56,959
M4	£39,655	£42,233			
M5	£41,892	£44,615			
M6	£44,756	£47,666			

## Trust TLR Payments 2023

		Sept 22- Aug 23		Sept 23-Aug
		Aug 25		24
TLR1	Minimum	£8706	Minimum	£9272
	Maximum	£14732	Maximum	£15690
TLR2	Minimum	£3017	Minimum	£3214
	Maximum	£7368	Maximum	£7847
TLR3	Minimum	£600	Minimum	£639
	Maximum	£2975	Maximum	£3169

## Trust SEN Payments 2023

	Sept 22- Aug 23		Sept 23- Aug 24
Minimum	£2384	Minimum	£2539
Maximum	£4705	Maximum	£5009

## Leadership Scale points

Leadership	Outer London	Outer London	Inner London	Inner London
Point	2022/2023	2023/2024	2022/2023	2023/2024
1	47,820	50,929	52,676	56,100
2	48,932	52,113	53,791	57,288
3	50,060	53,314	54,929	58,500
4	51,225	54,555	56,085	59,731
5	52,415	55,822	57,280	61,004
6	53,637	57,124	58,501	62,304
7	54,990	58,565	59,854	63,745
8	56,174	59,826	61,039	65,007
9	57,488	61,225	62,349	66,402
10	58,876	62,703	63,737	67,880
11	60,308	64,229	65,170	69,407
12	61,623	65,629	66,485	70,807
13	63,077	67,178	67,935	72,351
14	64,553	68,749	69,420	73,933
15	66,073	70,368	70,934	75,545
16	67,740	72,144	72,604	77,324
17	69,218	73,718	74,080	78,896
18	70,871	74,730	75,732	79,856
19	72,542	77,258	77,401	82,433
20	74,249	79,076	79,113	84,256
21	76,003	80,142	80,862	86,119
22	77,795	82,852	82,662	88,036
23	79,635	84,812	84,496	89,989
24	81,526	85,965	86,391	91,095
25	83,464	88,890	88,325	94,067
26	85,441	90,995	90,302	96,172
27	87,471	92,234	92,330	97,359
28	89,555	95,377	94,415	100,552
29	91,682	97,642	96,551	102,827
30	93,877	99,980	98,741	105,160
31	96,116	101,350	100,977	106,476
32	98,411	104,808	103,273	109,986
33	100,774	107,325	105,635	112,502
34	103,177	109,884	108,039	115,062
35	105,651	111,406	110,516	116,535
36	108,178	115,210	113,041	120,389
37	110,785	117,987	115,650	123,168
38	113,439	120,813	118,298	125,988
39	116,114	122,437	120,976	128,840
40	118,930	126,661	123,793	131,840
41	121,811	129,729	126,678	134,913

42	124,770	132,881	129,635	138,062
43	126,539	134,765	131,353	139,891

## Arbor NJC Grades and Salaries 2023 (FTE)

Scale	Point	Outer	Outer	Inner	Inner
		2022/2023	2023/2024	2022/2023	2023/2024
1	1	23,457	DELETED	24,771	DELETED
	2	23,628	25,854	24,954	27,306
	3	24,012	26,238	25,359	27,711
2	3	24,012	26,238	25,359	27,711
	4	24,408	26,634	25,776	28,128
3	5	24,804	27,630	26,193	28,545
	6	25,212	27,438	26,625	28,977
4	7	25,629	27,855	27,060	29,412
	8	26,046	28,272	27,507	29,859
	9	26,472	28,698	27,957	30,309
	10	26,913	29,139	28,419	30,771
	11	27,357	29,583	28,890	31,242
5	12	27,807	30,033	29,364	31,716
	13	28,269	30,495	29,853	32,205
	14	28,737	30,963	30,348	32,700
	15	29,214	31,440	30,852	33,204
	16	29,700	31,926	31,365	33,717
6	18	30,699	32,925	32,418	34,770
	19	31,212	33,438	32,961	35,313
	20	31,731	33,957	33,510	35,862
	21	32,265	34,491	34,071	36,423
Senior Officer grades					
SO1	23	33,351	35,577	35,223	37,575
	24	33,819	36,045	35,814	38,166
	25	34,341	36,567	36,417	38,769
SO2	26	35,217	37,443	37,026	39,378
50-	27	36,138	38,364	37,653	40,005
	28	37,038	39,264	38,037	40,389
PO1	27	36,138	38,364	37,653	40,005
	28	37,038	39,264	38,037	40,389
	20	37,725	39,951	38,934	41,286
	30	38,607	40,833	39,615	41,967
PO2	29	37,725	39,951	38,934	41,286
	30	38,607	40,833	39,615	41,967
	31	39,582	41,808	40,503	42,855
	32	40,614	42,840	41,472	43,824
PO3	32	40,614	42,840	41,472	43,824
105	33	41,793	44,019	42,510	44,862
	33	42,795	45,021	43,701	46,053
	35	42,795	45,021 46,041	44,691	40,055
POA	35	· · · ·			,
PO4		43,815	46,041	44,691	47,043
	36	44,814	47,040	45,711	48,063
	37	45,834	48,060	46,719	49,071

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	38	46,857	49,083	47,736	50,088
PO5	38	46,857	49,083	47,736	50,088
	39	47,805	50,031	48,747	51,099
	40	48,867	51,093	49,707	52,059
	41	49,890	52,116	50,757	53,109
PO6	40	48,867	51,093	49,707	52,059
	41	49,890	52,116	50,757	53,109
	42	50,910	53,136	51,783	54,135
	43	51,903	54,129	52,806	55,158
PO7	43	51,903	54,129	52,806	55,158
	44	52,929	55,155	53,799	56,151
	45	53,946	56,172	54,825	57,177
	46	54,975	57,201	55,845	58,197
PO8	45	53,946	56,172	54,825	57,177
	46	54,975	57,201	55,845	58,197
	47	56,022	58,248	56,868	59,220
	48	57,102	59,328	57,909	60,261
PO9	49	58,209	60,468	58,995	61,347
	50	59,313	61,617	60,105	62,457
	51	60,402	62,748	61,206	63,582
	52	61,491	63,879	62,298	64,716
PO10	53	62,596	65,025	63,393	65,853
	54	63,684	66,156	64,482	66,984
	55	64,776	67,290	65,589	68,136
	56	65,880	68,439	66,669	69,258
PO11	57	66,978	69,579	67,770	70,401
	58	68,067	70,710	68,883	71,556
	59	69,165	71,850	69,954	72,669
	60	70,572	73,311	71,058	73,818
PO12	61	71,997	74,793	72,459	75,273
	62	73,458	76,311	73,899	76,767
	63	74,955	77,865	75,345	78,270
	64	76,476	79,446	76,857	79,842
	65	77,967	80,994	78,369	81,411